

Trigger for the Week	How will it impact?
➤ Nifty up +4.48%, Sensex +4.52% higher for the week ending 18-Apr	➤ The rally in generic indices was driven by hopes of US-EU trade pact and a huge rally in the banking stocks
➤ Mid-cap index +4.27% higher; small cap index +4.5% up this week	➤ Mid-caps gained from the fall in the dollar index, even as retail investors came back to do some alpha hunting
➤ Key Dividend, Rights, Bonus, and Split record dates in this week	➤ Elantas Beck, Huhtamaki, Sanofi India (Dividend RD); Info-Edge, Captain Edge, AMI Organics (Bonus/Split RD)
➤ Key large cap Results expected for Q4FY25 and FY25 next week	➤ HDFC Bank, ICICI Bank, HCL Tech, Havells, LTI Mindtree, Bajaj Housing Finance, HUL, Axis Bank, Nestle, TECHM
➤ Key mid-cap Results expected for Q4FY25 and FY25 next week	➤ Yes Bank, Himadri Chemicals, TCOM, Waaree Energies, 360 One WAM, Dalima Bharat, Syngene, Persistent, LTTS
➤ Crude rallied 5%, and dollar index stayed below the 100 mark	➤ In the coming week, the EU-US trade deal could result in boosting the dollar and also push up crude further
➤ FPI inflows at \$990 million in the week continued to remain erratic	➤ FPI flows may see positive outcome if there is tangible progress on the US-EU deal or further delay in tariffs
➤ India Manufacturing and Services PMI to be announced next week	➤ Both the figures are likely to stay around 58 levels; indicating positive traction with growth signals
➤ RBI MPC minutes to be published on the coming Wednesday	➤ Markets will be closely tracking the MPC minutes for signals on trajectory and pace of interest rate cuts
➤ Markets will be watching the Trump / Powell standoff in the next week	➤ Trump wants Powell to cut rate aggressively, but Powell is refusing the buy that argument amidst rising inflation
➤ IT index will be in focus after major IT companies disappointed in Q4	➤ More than downgrades; what irks market is that the weight of Nifty IT is down from a high of 17.7% to 10.2%
➤ Nifty S/R at (23,476/24,050); Sensex S/R (77,274/79,225) for next week	➤ Crucial levels for a change in view will be 23,188 for Nifty and 76,340 for Sensex; below which you trigger shorts
➤ Key data points from US markets to be keenly watched this week	➤ Fed speak, Crude inventories, Composite PMI, new home sales, initial jobless claims, durable goods orders
➤ Key data points from ROW markets to be keenly watched this week	➤ ECB Speak, PMI, Trade (EU); BOJ core CPI, PMI (Japan); PBOC Loan Rates (China); PMI, Retail Sales (UK)



## TRIGGERS WEEKLY – STOCK MARKETS

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